

Harnessing data for regional impact: empowering local leaders to drive change

Wednesday 21 May 2025



Housekeeping

- Audio check
- Please ask questions throughout
- Short survey
- Aim to finish by 11.45
- Slides and recording will automatically follow
- Connect with us on X @policy_practice and LinkedIn

We empower people

Policy

£23 billion of support is unclaimed each year

Read our analysis

Practice

Smart products help our clients efficiently close this unclaimed support gap

View our Better Off platform





Agenda

- Strategic context: Jonathan Flowers, Senior Advisor, Policy in Practice
- Impact results on LIFT being used across 2 counties: Mandy Fathers, Business Manager Environmental, Welfare & Revenue Service, Publica
- Managing reorganisation and making data work across systems: Nigel Blair, Head of Strategy at NEC Software Solutions
- Using Policy in Practice tools to minimise the side effects of local government reorganisation: Sam Fathers, Head of Commercial Development, (South and Wales), Policy in Practice
- Discussion and Q&A



Today's speakers



Karine Tollari Growth Marketing Manager, Policy in Practice



Jonathan Flowers Senior Advisor, Policy in Practice



Mandy Fathers
Business Manager,
Environmental, Welfare &
Revenue Service
Publica



Nigel Blair Head of Strategy, NEC Software Solutions



Sam Fathers
Head of Commercial
Development
(South and Wales)
Policy in Practice



Jonathan Flowers

Senior Advisor Policy in Practice





Personal Context

Data science education background

Ex Deputy CE of County Council

Consulted to a number of unitaries pre and post bid and implementation

Currently independent chair of audit committee of a district council going through LGR (St Albans)



The Change

Devolution - to a manageable extent for the centre

- Strategic authorities spanning a number of local councils
- Best powers depend on elected mayors ("single throat to choke").

Unitarisation across the board

- Two-tier areas are expressing views on new arrangements
- Mixed messages from government about acceptable sizes
- Uncertainty and risk
- But: opportunity for scale economies and simplification (and boosting the town/parish tier).



The Challenge

It's an immensely political process, alongside a very complicated administrative and governance challenge

Making new unitaries is hard

- Complex mergers of services (eg revs and bens) alongside divisions of other services (eg children's social care)
- Significant people uncertainty for those involved
- Contract novation and change
- Capacity has been depleted by years of cuts
- Need to protect a "local" feel eg by turbocharging town/parish councils.

A new strategic authority also brings challenges

- New administrative and governance infrastructure
- A new set of choices to be made.

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The Opportunity

Data will be fundamental to the new Strategic Authorities having an impact quickly

- Understanding the population's "fitness" to drive economic growth
- Prioritising interventions, building business cases
- Will those sub-regions with better data be served better? Will they set the agenda?

In making new unitaries

- Can we make choices which prioritise good consistent data
 - Eg standardising revs and bens data, social care data ...

When the new elected mayor asks you questions (starting from May 2026 for some), what will you wish you'd started doing in May 2025?!



Mandy Fathers

Business Manager Environmental, Welfare &
Revenue Service
Publica

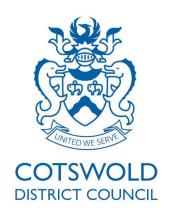








LOW INCOME FAMILY TRACKER (LIFT)





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WHO ARE WE?

- COLLABORATION
- CAMPAIGNS
- FUTURE ASPIRATIONS





Pension Credit Campaign - West Oxfordshire

Nov 2024		Mar 2	Mar 2025	
Number of hhs claimed GC (and SC)	11	Number of hhs claimed GC (and SC)	45	34
Number of hhs claimed SC only	4	Number of hhs claimed SC only	14	10
Total people in claiming hhs	16	Total people in claiming hhs	65	49
Pension Credit annual amount	£35,368	Pension Credit annual amount	£168,184	£171,287
Backdated Pension Credit	£7,781	Backdated Pension Credit	£46,250	£38,470
Total amount of PC	£43,149	Total amount of PC	£214,435	£171,287
Winter Fuel Payments	£3,200	Winter Fuel Payments	£13,000	£9,800
Support awarded in first years	£46,349	Support awarded in first years	£227,425	£181,087
Lifetime economic impact	£445,699	Lifetime economic impact	£1,852,019	£1,496,320

PUBLICA



234 Letters Sent

69 New accepted claims

Take Up Rate of at least 28%

Lifetime impact £1.8m



Pension Credit Campaign - Cotswold

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Dec 2024		Feb 2	025	Change from Nov 24
Number of hhs claimed GC (and SC)	17	Number of hhs claimed GC (and SC)	49	32
Number of hhs claimed SC only	4	Number of hhs claimed SC only	18	14
Total people in claiming	22	Total people in claiming hhs	70	48
Pension Credit annual amount	£68,545	Pension Credit annual amount	£178,179	£109,634
Backdated Pension Credit	£15,079	Backdated Pension Credit	£52,768	£37,688
Total amount of PC	£83,625	Total amount of PC	£230,948	£147,322
Winter Fuel Payments	£4,400	Winter Fuel Payments	£14,000	£9,600
Support awarded in first years	£88,025	Support awarded in first years	£244,948	£156,922
Lifetime economic impact	£421,269	Lifetime economic impact	£1,320,780	£899,511

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233 Letters Sent

70 new accepted claims

Take Up Rate of at least 30%

Lifetime impact £1.3m



Nigel Blair

Head of Strategy,

NEC Software Solutions

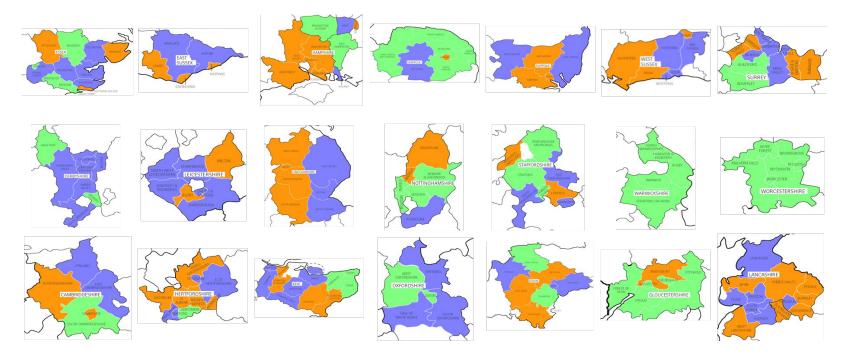


The end of two-tier local government in England

- One of the fundamental aims of the White Paper was the removal of two-tier local government in England
- The existing two-tier counties / districts would be replaced by new unitary authorities
- The government has indicated that the new unitaries should cover populations of 500k or more
- This would affect 21 counties and their
 164 constituent districts
- It might also impact 15 associated current unitary authorities
- This could see 200 (21+164+15) councils reduced to less than 50

- Government announces postponement of elections in 7 counties and 2 unitaries.
 First wave of reorganisation
- Submissions were due in March, Full proposals in November 2025
- We have already seen some unexpected alliances and cross county border proposals
- There are already 132 existing English unitary authorities, only 12 of these have populations of over 500k. 35 have populations of under 200k.
- It is likely that some of these will need to merge / reorganise in the future meaning this reorganisation is just the beginning.

Local Government Reorganisation – The new unitaries



200 authorities abolished, 40 - 50 new unitaries created

10.

Affected Counties

CAMPBIDGESHIPE 5 districts, population 600 572

RED COUNTIES = First Wave

1.	1. CAMBRIDGESHIRE 5 districts, population 699,573		 PLUS, Blackpool unitary, population 142,708 		
2.	DERBYSHIRE 8 districts, population 811,449		 PLUS, Blackburn unitary, population 157,503 		
	 PLUS, Derby unitary 266,460 	11.	LEICESTERSHIRE 7 districts, population 734,015		
3.	 DEVON 8 districts, population 833,408 PLUS, Plymouth unitary 268,736 PLUS, Torbay unitary 139,485 	12.	 LINCOLNSHIRE 7 districts, population 782,808 PLUS, North Lincolnshire unitary, population 170,087 PLUS, North-East Lincolnshire unitary, population 158,335 		
4.	EAST SUSSEX 5 districts, population 555,484	13.	NORFOLK 7 districts, population 931,943		
5.	PLUS, Thurrock unitary 178,201		NOTTINGHAMSHIRE 7 districts, population 844,494 • PLUS, Nottingham unitary, population 329,276		
	PLUS, Southend unitary 182,271	15.	OXFORDSHIRE 5 districts, population 750,230		
6.	GLOUCESTERSHIRE 6 districts, population 659,276		STAFFORDSHIRE 8 districts, population 898,521		

- **HAMPSHIRE** 11 districts, population 1,428,559

KENT 12 districts, population 1,610,251

- PLUS, **Southampton** unitary 256,110

- PLUS ,**Portsmouth** unitary 210,297

7.

8.

9.

- PLUS, Isle of Wight unitary 140,906
- - 19. **HERTFORDSHIRE** 10 districts, population 1,215,387
- PLUS, **Medway** unitary, population 286,800 21.

- **STAFFORDSHIRE** 8 districts, population 898,521
- PLUS, Stoke unitary, population 263,157
- **SUFFOLK** 5 districts, population 776,442

LANCASHIRE 12 districts, population 1,270,162

- **SURREY** 11 districts, population 1,228,671
- **WARWICKSHIRE** 5 districts, population 617,823
- **WEST SUSSEX** 7 districts, population 900,862 **WORCESTERSHIRE** 6 districts, population 614,185

17.

18.

20.

What happens next?

Oxfordshire options

Population = 750,000

Currently; 1 County Council, 5 District Councils (No Unitaries)

- One very large unitary (750k)
 e.g. Buckinghamshire, North Yorkshire
- Two unitaries e.g. Northamptonshire, Cumbria, Cheshire
- Cross county boundary unitaries

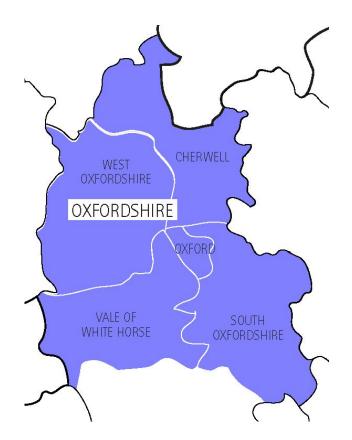
 e.g. Ridgeway Council (Vale, South PLUS West Berkshire)
- Boundary Change

e.g. Change current structures. A Great Oxford? Unlikely.

No Change

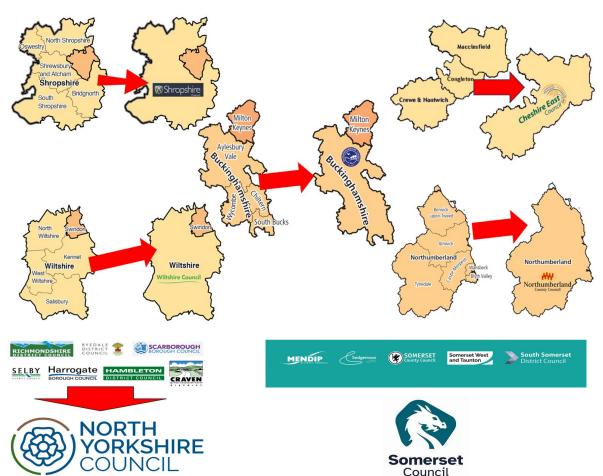
 e.g. Berkshire. Turn all the districts into unitaries.

 Won't happen!



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Unitary conversions



When did you last change your R&B system?				
Less than 5 yrs ago	4%			
5 - 10 years ago	9%			
10 - 20 years ago	19%			
More than 20 years ago	34%			
Don't know / can't remember	34%			

R&B System considerations

- You are now a VERY LARGE Unitary Authority
 - You were several smaller distinct authorities
 - You need to become and think like ONE BIG authority
- Review the market
 - Engage with potential suppliers / new unitaries
 - Find out what's available
- Are you making the best from your current systems?
 - Review your processes, system usage
 - Invest in the best training possible, get the best people to train existing & new people
- Are you future-proofed for...?
 - The future of R&B?
 - The technological future?
- Find the best way of doing things (for an organisation your size)
 - Automation
 - Online channels
 - Analytics

Implementation considerations

Hardware

- You're a much bigger authority; more users, citizens, data
- Size & speed of servers and capability of system / database to deal with daily work / overnight processing / peak periods (e.g. annual billing)

Standard data migration issues

- Data cleansing (dealing with known issues / errors on legacy data)
- Data mapping (marrying legacy data / codes / protocols with equivalents on new system)

The joys of merging databases (from all constituent authorities)

- All the above....compounded!
- The number of databases needed (15 databases @ Bucks for 4 LAs)
- Standardising structures, conventions & processes
- Dealing with Duplicates

Standardising structures, conventions & processes

- Administration Areas
 - Parishes (730 in North Yorks)
 - BIDS
 - Magistrate Courts
- Local Schemes / Practices
 - Discounts
 - CTR Schemes
- Billing / Recovery
 - DD Dates (Originator references)
 - Instalment dates

Dealing with Duplicates

- Addresses
- Reference Numbers (External & Internal)
- CT account
- NDR accounts
- Debtors accounts
- Property References
- Originator References
- Benefit Claims
- Landlords References
- Online account



Poll

What's your biggest concern about how reorganisation will affect local service delivery?

- 1. Losing sight of who needs help most
- 2. Delays in coordinating across teams and agencies
- 3. Difficulty designing targeted, high-impact interventions
- 4. Data silos and reduced insights into local needs
- 5. Other (Add it in the questions panel on the right)



Sam Fathers

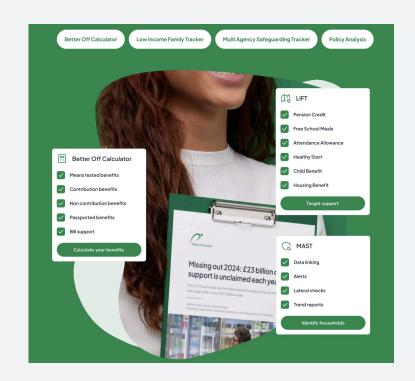
Head of Business Development Public Sector (South and Wales) Policy in Practice





Better Off Platform: better together

- Policy in Practice's Better Off Platform combines all our tools together (LIFT, Calculator, CTR modelling, MAST)
- Identify, engage, track and award all through one platform
- One integrated platform across departments and campaigns - making things easier for officers and residents





LIFT: The Low Income Family Tracker

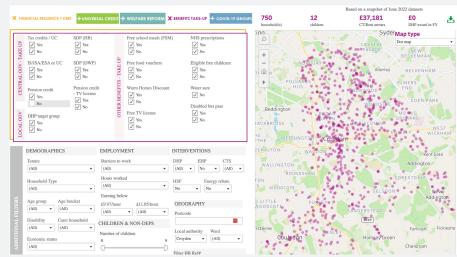
- LIFT platform s being used by more than 1 in 3 local authorities including districts and boroughs, unitaries and county councils
- Proactively identifying vulnerability
- Easily identify households eligible for but missing out on benefits, at risk of crisis or in need of additional support
- Fully compliant with the DWP MOU and HMRC data sharing requirements





LIFT: Keeping services local through LGR

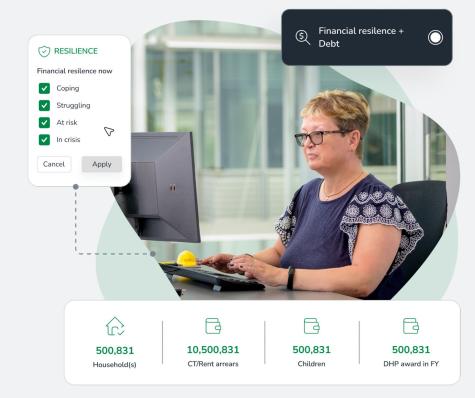
- LIFT keeps services local by showing the areas with the highest need for resource, and those not served by council services
- Easily build a localities approach based on data, demand and insights
- Combine data from multiple systems and providers seamlessly and without disruption





LIFT: Data insights for Combined Authorities & Counties (and Countries)

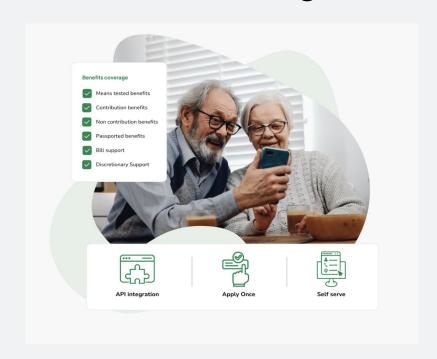
- LIFT aggregated dashboards in use across tiers of Local Government & in devolved Wales
- Ability to make informed decisions on funding and priorities from a single data source
- Makes grant applications simpler
- See data ahead of time in new councils for planning





Campaign manager: combining tools & removing effort

- Campaign Manager works through LIFT and can also allow for wider integration with the Better Off Calculator and Apply Once
- Identify households in LIFT that are eligible for different benefits or support
- Integrate with Better Off Calculator and Apply Once to target DHPs as well as Social Tariffs
- Pre-populate the Better Off Calculator with data from LIFT to save resident's time
- Campaigns enacted faster, more effectively and with less officer resource





CTR: Merging schemes and measuring impact

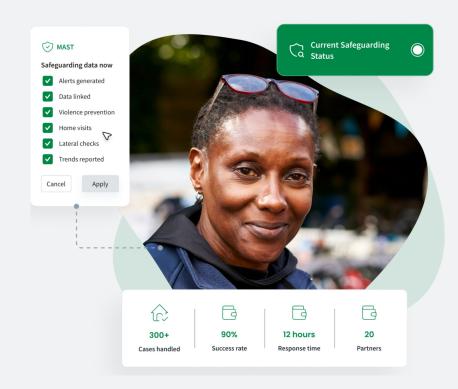
- Our recent CTR report and fireside chat is available now through our website.
- Our team of experts have experience in comparing and combining schemes as part of previous council restructures
- Measure the cost and impact of different models across new council boundaries effortlessly
- Work across all (and multiple) data providers





MAST: Multi Agency Safeguarding Tracker

- Finally we have our Multi Agency
 Safeguarding Tracker which combines
 safeguarding data from multiple sources
- Used to automatically alert safeguarding partners across sectors and geographies
- Identify vulnerable households earlier, and keep track of cases with automated alerts





To explore more book a call via this QR code





Discussion and Q&A



Next steps

Take our very short survey when the webinar ends to:

- Give us feedback and ask further questions of our speakers
- Book a chat with the team

The Better Off platform is available through GCloud 14. Contact us for more information.

Register for our next webinar, Tue 3 June with Collaboration Network, "Data sharing in action: How organisations can connect silos to better support customers"





Thank you to our speakers

Jonathan Flowers, Policy in Practice Nigel Joseph Blair, NEC Mandy Fathers, Publica Group Sam Fathers, Policy in Practice

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