

Benefit and Budgeting Calculator

GROW THE FINANCIAL RESILIENCE OF THE PEOPLE YOU HELP

Software that builds financial resilience

The benefit system is complex, confusing and changing all the time. This makes it difficult for advisors as well as members of the public to understand.

Our Benefit and Budgeting Calculator software is comprehensive, fast and easy to use. Customers and advisors don't have to be experts to explain the welfare system.

We model over 4,000 pieces of legislation across 4 government departments to show how policy affects people on low incomes. Our clean user interface, visual charts and use of plain English empowers your advisors to help your residents to achieve outcomes.

The software has clever built in features to prepare and help people onto Universal Credit.



Frontline advisers and managers can:

- Focus on the customer, their journey and their next steps, rather than data entry
- Explain complex changes simply, reducing uncertainty for their customers
- Access built-in help, tips and live chat, with dedicated account management
- Help people to make decisions that are right for them



Change happens on the frontline

Deal proactively with real life

Some life events, such as moving house, having a baby or getting a new partner can trigger a move from the current benefit system to Universal Credit.

Our calculator can show the impact of these scenarios on income and costs before they happen, making planning easier.

Improve engagement

Moving into work, changing jobs or shift patterns can create uncertainty.

Our calculator allows you to flex earnings and compare income under different scenarios. We use visuals and built in help tips to enhance understanding and create better conversations.

Fast software that saves time

Some benefit calculators can expect you to be an expert in the system.

We show the most relevant and important questions first, using plain English to save time. The ability to access saved calculations, and see how a calculation was reached helps advisers to be more efficient.

More income, less expense

Take-up of benefits and local support varies, and work will be further away for some.

Our calculator intuitively reveals signposts to benefits so income is maximised. The built in budgeting calculator makes it easy to review income and costs, and shows where possible savings may be made.

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 serco

“The software is user friendly with lots of intuitive features so an adviser doesn't have to be a benefits expert. It's also Universal Credit compatible. Any software is only as good as its implementation and the support we've had from the team to bed in the new service has been a massive benefit.”
Jemma Johnstone, Serco


Phoenix

“Phoenix is pleased to work with Policy in Practice to help deliver effective ethical enforcement whilst also supporting vulnerable people. We use Policy in Practice's Benefit and Budgeting Calculator to improve our customers circumstances and create clear, realistic repayment plans based on ability to pay.”
Carole Kenney, Phoenix

 VIVID

“Our tenants are facing increased pressure on their budgets as a result of welfare reforms. The Benefit and Budgeting Calculator allows us to provide better income and budgeting support to our tenants.”
Linda Tookey, Vivid previously First Wessex

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Find out more

For customer stories and to start a free trial call 0330 088 9242 or email hello@policyinpractice.co.uk.